MS SECURITIES LIMITED

(CIN: L08032BR1992PLC004781)

Regd. Office: 601-B, Ashiana Plaza, Budh Marg, Patna (Bihar) 800001 Tel. No.: 9909996192, 9409054403, email: mssecuritieslimited@gmail.com,

website: www.mssl.co.in

27th April, 2023

To, The Manager (Listing) Bombay Stock Exchange Limited PJ Towers, Dalal Street Mumbai- 400001

Scrip Code: 531039

Sub: Compliance Certificate Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended as on 31st March, 2023.

Dear Sir / Madam,

We hereby, certify that all activities in relation to share transfer facilities are maintained by the Company's Registrar and Share Transfer Agent, Viz., Accurate Securities and Registry Pvt Ltd, 203, Shangrila Arcade, Above Samsung Showroom, Nr. Shyamal Cross Road, Satellite, Ahmedabad - 380015, Which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number: INR000004173).

Further, in compliance with the provision of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the certificate for the year ended 31st March, 2023.

Kindly take the same on records and acknowledge the receipt of the same.

For MS Securities Limited

Deshana Keval Joshi Company Secretary